



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

22 March 2023

Issue Number	092302001
Tender Type	Reopening
Tender Date	23 March 2023
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 1.5 Billion
Interest Type	Fixed
Coupon Rate	2.87%
Interest Payment Frequency	Annually
Interest Payment Date	9 January
Original Tenor	Seven Years
Maturity Date	9 January 2030
Issue and Settlement Date	27 March 2023
Dated Date(Value Date)	9 January 2023
Listing Date	28 March 2023
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.